

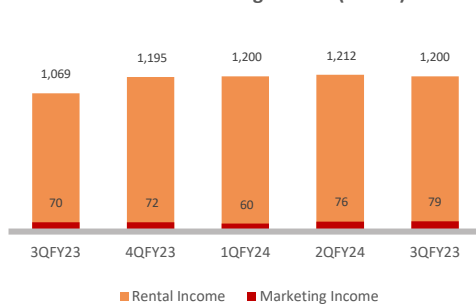
DCR Result Review - 3QFY23



Tuesday, April 30, 2024

Rupees' millions	3QFY23	3QFY23	YoY	9MFY24	9MFY23	YoY
Rental Income	1,200	1,069	12.3% ▲	3,612	3,124	15.6% ▲
Marketing Income	79	70	12.3% ▲	215	187	15.5% ▲
Total Income	1,279	1,139	12.3% ▲	3,827	3,311	15.6% ▲
SG&A Expenses	-217	-142	52.5% ▲	-573	-433	32.3% ▲
Operating Profit	1,062	997	6.5% ▲	3,254	2,878	13.1% ▲
Other Income	82	56	46.2% ▲	237	162	45.9% ▲
Management Fee	-32	-30	6.5% ▲	-97	-86	12.9% ▲
Trustee Remn.	-5.3	-5.0	6.6% ▲	-16	-14	12.9% ▲
Profit Before Change in FV	1,102	1,014	8.7% ▲	3,363	2,926	14.9% ▲
Change in fair value	0	0		2,923	488	498.7% ▲
Profit Before Taxation	1,102	1,014	8.7% ▲	6,286	3,414	84.1% ▲
Taxation	0	0	-	0	0	-
Profit After Taxation	1,102	1,014	8.7% ▲	6,286	3,414	84.1% ▲
Distributable EPU	0.50	0.46	8.7% ▲	1.51	1.32	14.9% ▲
Dividend	0.50	0.45	11.1% ▲	1.00	1.31	23.7% ▼
Bonus	-	-		0.00	-	
SG&A Expenses to T.Income	-16.9%	-12.5%	4.5% ▲	-15.0%	-13.1%	1.9% ▲
Other Income to T.Income	6.4%	4.9%	1.5% ▲	6.2%	4.9%	1.3% ▲
Mgmt. Fee to T.Income	-2.5%	-2.6%	0.1% ▼	-2.5%	-2.6%	0.1% ▼
Trustee Remn. to T.Income	-0.4%	-0.4%	0.0% ▼	-0.4%	-0.4%	0.0% ▼
Net Margin	86.2%	89.0%	2.8% ▼	87.9%	88.4%	0.5% ▼

Rental vs Marketing Income (Rs'mn)



PBCFV (Rs'mn) vs Net Margin

